

8 September 2010

The Manager Company Announcements Office ASX Limited Exchange Plaza 2 The Esplanade PERTH WA 6000

Dear Sir or Madam

Takeover bid by Paladin Energy Limited for NGM Resources Limited

We enclose a notice under section 633(1) item 8 of the Corporations Act 2001 (Cth).

Yours faithfully Paladin Energy Ltd

Gillian Swaby

Company Secretary

## Notice that bidder's statement and takeover offers have been sent

TO:

The Manager

Company Announcements Office

ASX Limited Exchange Plaza 2 The Esplanade PERTH WA 6000

**Take notice** that copies of the bidder's statement given to NGM Resources Limited by Paladin Energy Ltd on 2 September 2010 and takeover offers under the takeover bid to which it relates have been sent as required by item 6 of section 633(1) of the *Corporations Act 2001* (Cth). The takeover offers are dated 6 September 2010.

Dated 8 September 2010

For Paladin Energy Ltd