

14 October 2010

The Manager Company Announcements Office ASX Limited Exchange Plaza 2 The Esplanade PERTH WA 6000

Dear Sir or Madam

## Paladin Energy Ltd – Takeover bid for NGM Resources Limited

We enclose a copy of the notice under section 630(4) of the *Corporations Act 2001* (Cth) in relation to this takeover bid, which was today given to NGM Resources Limited.

Yours faithfully

Gillian Swaby Company Secretary

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## NOTICE UNDER SECTION 630(4) OF THE CORPORATIONS ACT 2001 (Cth)

**TO**: NGM Resources Limited ABN 27 107 131 653

**ASX Limited:** 

**Paladin Energy Ltd** ABN 47 061 681 098 (**Paladin**) **GIVES NOTICE** under section 630(4) of the *Corporations Act 2001* (Cth) that on 14 October 2010 the condition set out in clause 10.12(r) (*NGM Options*) of the bidder's statement dated 2 September 2010 in relation to its off-market takeover bid to acquire all the ordinary shares in NGM Resources Limited was fulfilled.

DATED 14 October 2010

FOR AND ON BEHALF OF Paladin Energy Ltd

Gillian Swaby Company Secretary