

Ref: 315858

13 August 2013

ASX Market Announcements Australian Securities Exchange 20 Bridge Street SYDNEY NSW 2000 By Electronic Lodgement

Dear Sir/Madam

Paladin Energy Ltd - Completion of Placement

Paladin Energy Ltd (Paladin) has today issued 125,578,171 fully paid ordinary shares (New Shares) to institutional and accredited investors.

Paladin gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) that:

- Paladin issued the New Shares without disclosure to investors under Part 6D.2 of the Act;
- as at the date of this notice, Paladin has complied with:
 - the provisions of Chapter 2M of the Act as they apply to Paladin; and
 - section 674 of the Act; and
- as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) of the Act.

Yours faithfully Paladin Energy Ltd

JOHN BORSHOFF
Managing Director/CEO